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Raily Aesthetic Medicine International Holdings Limited

瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2135)

POSTPONEMENT OF ANNUAL GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the annual results announcement for the financial year ended 31 December 2024 of Raily Aesthetic Medicine International Holdings Limited (the “**Company**”) dated 28 March 2025 (the “**2024 Annual Results Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the 2024 Annual Results Announcement.

POSTPONEMENT OF THE ANNUAL GENERAL MEETING

As set out in the 2024 Annual Results Announcement, the 2025 annual general meeting of the Company (the “**Annual General Meeting**”) was scheduled to be held on Friday, 16 May 2025. The Company has decided to reschedule the Annual General Meeting to be held on Friday, 30 May 2025 due to administrative reason (the “**Postponement of the Annual General Meeting**”).

CHANGE OF BOOK CLOSURE PERIOD FOR THE ANNUAL GENERAL MEETING

As set out in the 2024 Annual Results Announcement, the register of members of the Company is originally scheduled to be closed from Tuesday, 13 May 2025 to Friday, 16 May 2025 (both days inclusive), during which period no transfer of shares of the Company will be registered, in order to determine the identity of the Shareholders who are entitled to attend and vote at the Annual General Meeting.

Due to the Postponement of the Annual General Meeting, the register of members of the Company will no longer be closed from Tuesday, 13 May 2025 to Friday, 16 May 2025 (both days inclusive), and the period during which the register of members of the Company will be closed in order to determine the identity of the Shareholders who are entitled to attend and vote at the Annual General Meeting (during which period no share transfers will be registered) will also be rescheduled to be closed from Tuesday, 27 May 2025 to Friday, 30 May 2025 (both days inclusive). In order to be eligible to attend and vote at the Annual General Meeting, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong before 4:30 p.m. on Monday, 26 May 2025.

For details of the date, time and venue of the Annual General Meeting, the resolutions to be considered and other related matters, please refer to the notice and circular in relation to the Annual General Meeting to be despatched by the Company in due course.

By order of the Board of
Raily Aesthetic Medicine International Holdings Limited
Fu Haishu
Chairman

Hangzhou, the PRC, 17 April 2025

As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Song Jianliang and Mr. Wang Ying as Executive Directors; and Mr. Cao Dequan, Ms. Yang Xiaofen and Mr. Liu Teng as Independent Non-executive Directors.